81% goes on a vacation at least once a year.

On average they travel **3 times** a year.

They spent **18 days** on average in the USA.



Benelux FACTSHEET

62% of the travelers say that sustainable tourism is more a priority than ever. They often choose to stay with locals and enjoy time in nature. They pay attention to the ecological footprint by booking

abla

There are more than **80 tour operators**

specialized in travel to the USA. These are solid and experienced companies, with a lot of knowledge about the various regions of the USA.

Most of the tours that they offer are tailormade trips, individual tours, fly-drives and RV trips. The Benelux traveler prefers to travel by car or RV.

with sustainable companies.

In the Benelux people have at least

vacation days

and 10 public holidays.

On top of that every employee receives an extra 8% over their annual salary called "vacation payout".

A high percentage of the population visits the USA annually.

4 out of 100

visit the USA yearly. Many of these are repeaters, with high potential for 2nd and 3rd destinations within the USA. **20-25%** of the total Benelux population is older than 60 years. Aging of the population

offers potential for shoulder season travel.



| Arrivals Benelux, per country | | 2019 | 2024 |
|-------------------------------|---------------|-----------|---------|
| The Netherlands | ŧŧŧŧŧŧŧŧŧ | 727,229 | 619,261 |
| Belgium | <u>ŤŤŤŤŤŤ</u> | 292,390 | 283,933 |
| Luxembourg | Ť | 24,366 | 22,868 |
| Total Benelux | | 1,043,985 | 926,062 |

Eventhough we currently face challenging times, the Benelux traveler is very resilient, and touroperators are expecting growth from september 2025 onwards.

Benelux CHARACTERISTICS

18 million inhabitants The Netherlands expects a growth to **19.2 million** by 2040.

FAMOUS FOR

Dutch cheese, tulips, windmills, painters such as Van Gogh & Rembrandt, F1 racing, cycling, Anne Frank, Miffy, worldfamous DJ's, festivals.

0,65 million inhabitants

Luxembourg expects a growth to **0,74 million** by 2040.

FAMOUS FOR

Banking and finance industry, 3rd highest GDP per capita in the world, beautiful nature, they speak 3 languages.

FAMOUS FOR

Belgian chocolate, waffles, beer, Jean-Claude van Damme, Manneken Pis, comic figures such as Tintin and Lucky Luke.



Belgium expects a growth to **12 million** by 2040.



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